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STATISTICS UPDATE: INTERNATIONAL VISITORS ARRIVALS

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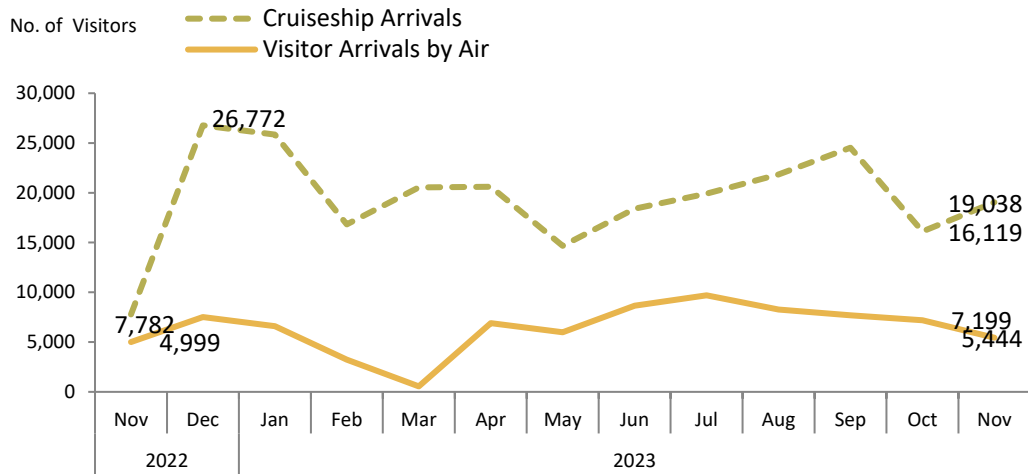
1. November 2023 highlights

- Total arrivals by air in November 2023 stood at **5,832**.
- Residents arrival makes up **7%** and visitor arrivals make up **93%** of the total arrivals by air.
- Holiday visitors represent **81%** of all air arrivals.
- Visitors residing in Australia recorded the highest percent at **56%** of all air arrivals.
- The average length of stay for visitors is **10 days**.
- The average age of visitors is **44** Years.
- Out of all visitors arrivals by air, **12%** were able to visit outer islands with Tanna being the highest destination visited at **34%** share.
- Day visitors at **19,038** in November 2023.
- Total departures are **6,568** in November 2023. Residents represents **2%** of all departure and visitor's departure with **98%**.

2. Overview

- The total international arrival stood at 24,560 in which the total visitor's arrivals by air is 5,444 which is a decrease of 24% over the previous month. The decrease was attributed to a slight drop in the number of air arrivals for holiday purposes by 28% when compared to the previous month.
- There were 8 cruise ships in Vanuatu in November 2023 carrying a total of 19,038 day visitors and 78 are visitor arrivals by yacht which makes up a total of 78% of visitors arriving by sea in November 2023.

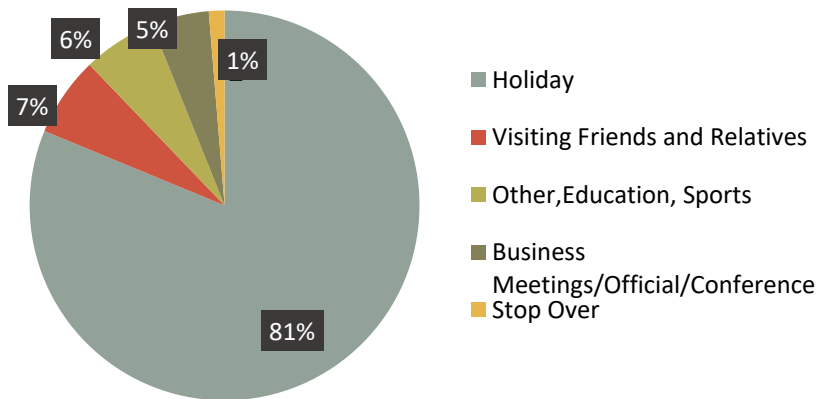
Figure 1: Visitor Arrivals by Air and Sea: November 2022 to November 2023



3. Purpose of visit

- Holiday visitors made up 81% of all international visitor arrivals to Vanuatu; followed by Visiting Friends and relatives at 7%, Other, Education and Sports at 6%, Business meetings or conferences at 5% and stop-over visitors at 1%.

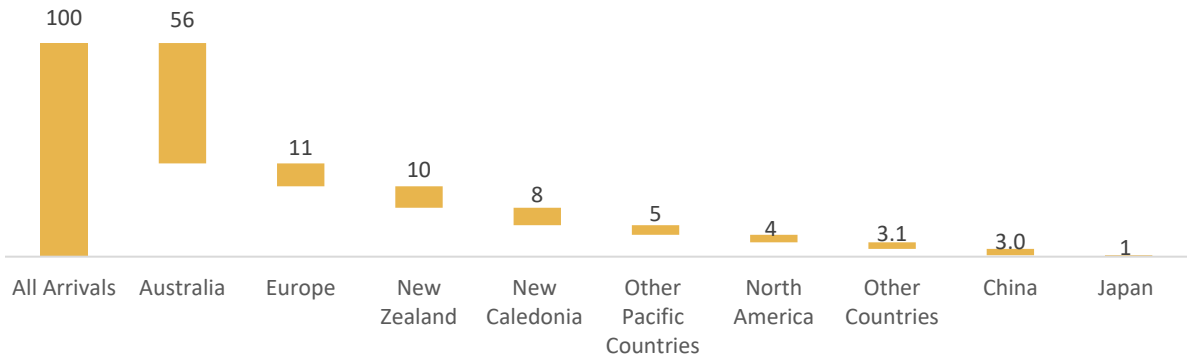
Figure 2: Percentage share of visitors by purpose of visit



4. Country of usual residence (for visitors arriving by air)

- Australian visitors accounted for 56% of all international visitors by air followed by Europe at 11%, New Zealand at 10%, New Caledonia at 8%, Other Pacific Countries at 5%, North America at 4%, China and Other Countries at 3% each and Japan with 1%.

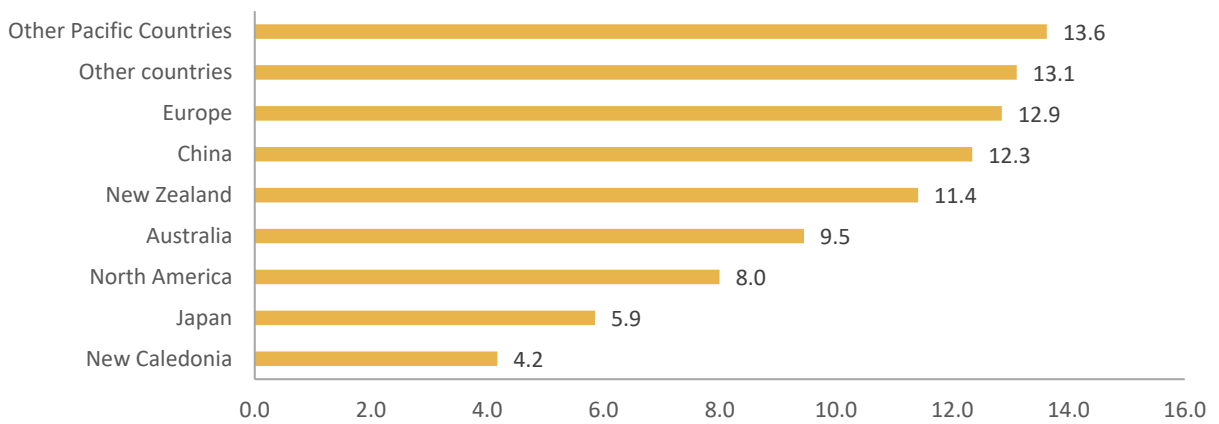
Figure 3: Percentage share of visitors by Country of Usual Residence



5. Average intended length of stay (for visitors arriving by air)

- International visitors by air spent an average of 10 days in Vanuatu. Port Vila represent an average of 9 days and Luganville with 12 days.

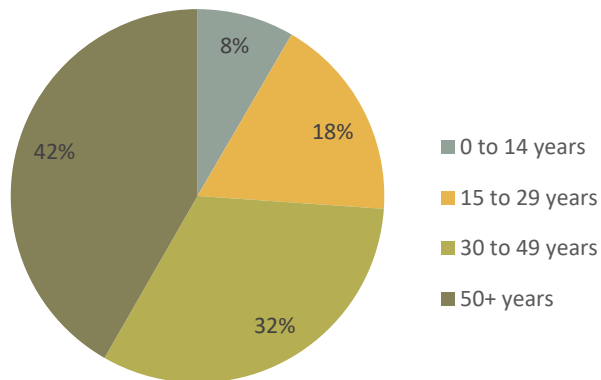
Figure 4: Average length of stay by country of usual residence



6. Average age of visitors (for visitors arriving by air)

- The average age for visitors travelling by air is 44 years old.
- This represents 32% of all visitors arriving to Vanuatu within the age group of 30 - 49 years old and 42% within the age group of 50+ years old.

Figure 5: Proportion of visitors by age group



7. Share of visitors to outer islands

- Tanna received the highest number of visitors at 34%, followed by visitors to Santo Island at 32%. (see table 7)

8. Summary visitors to outer islands¹, by province

- Sanma received the highest number of visitors at 42%, followed by Tafea province at 38%.
- Visitors who travelled to outer islands spent an average of 8 days.

Figure 6: Proportion of visitors to provinces

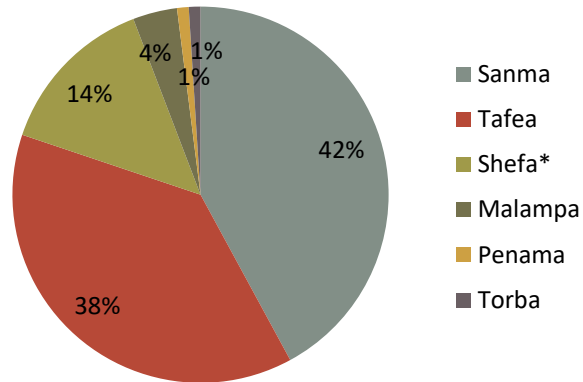


Figure 7: Summary of visitors to other provinces by country of usual residence

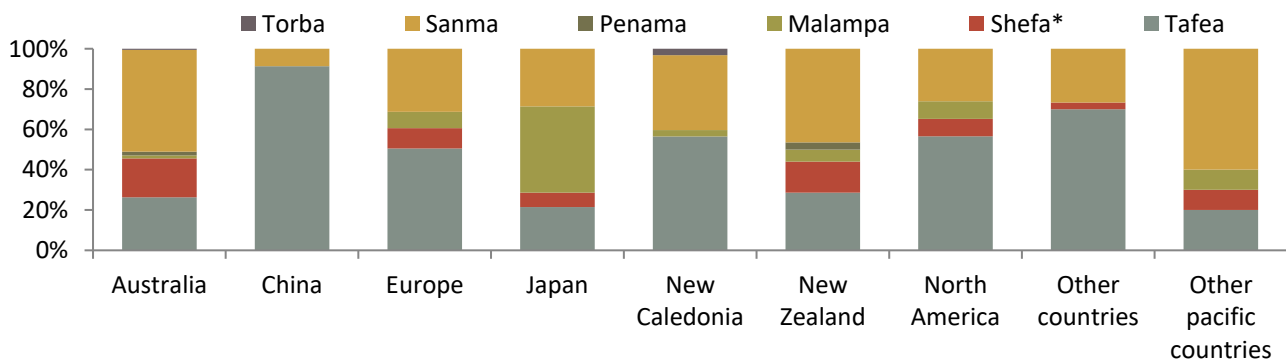


Table 1: Visitors to outer islands, by province

Year	Month	Province						TOTAL
		Torba	Sanma	Penama	Malampa	Shefa*	Tafea	
2023	Oct	18	295	10	26	77	263	689
2023	Nov	4	286	9	29	92	256	676

Table 2: The average length of stay (nights spend) for visitors travelling to outer islands, by province

Year	Month	Province						TOTAL
		Torba	Sanma	Penama	Malampa	Shefa*	Tafea	
2023	Oct	3.3	6.9	5.2	4.1	5.2	3.4	5
2023	Nov	10.1	5.6	14.1	7.1	6.1	3.7	8

Table 3: The proportion of visitors to other provinces by Country of usual residence

Country of Usual Residence	Province						Total
	Torba	Sanma	Penama	Malampa	Shefa*	Tafea	
Australia	1%	50%	2%	2%	19%	26%	331

¹ Data on visitors travelling to outer islands is only available from July 2014

China	0%	9%	0%	0%	0%	91%	23
Europe	0%	31%	0%	8%	10%	51%	99
Japan	0%	29%	0%	43%	7%	21%	14
New Caledonia	2%	37%	0%	3%	0%	56%	62
New Zealand	0%	46%	4%	6%	15%	29%	84
North America	0%	26%	0%	9%	9%	357%	23
Other countries	0%	27%	0%	0%	3%	70%	30
Other pacific countries	4%	60%	0%	10%	10%	20%	10

*Exclude Efate Island

DATA SOURCE AND REVISIONS

All International arrival and departure statistics by air provided in this report is sourced from the passenger processing module within ASYCUDA World system and also completed Arrival and Departure cards from the Department of Customs. Cruise ship figures are also supplied by the Department of Customs through the Passenger processing module.

The Vanuatu Bureau of Statistics is releasing monthly provisional international visitor arrivals highlighted in the tables from January 2019 onwards. This will allow for anomalies and consistency checks with the Department of Customs and Inland Revenue (DCIR) before release of actual figures in Quarterly or Annual Statistical Indicator report.

NEXT UPDATE (MONTHLY)RELEASE DATE

December 2023

20th Feb 2024

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Table 1 : Summary of Overseas Migration
Tableau 1 : Résumé des échanges migratoires avec l'extérieur

Year	Month	ARRIVALS / ARRIVEES						DEPARTURES / DEPARTURES						Arrivals		Cruiseship Arrivals/ Croisiéristes	Total Visitors	Année	Mois
		PORT VILA		LUGANVILLE		TOTAL		PORT VILA		LUGANVILLE		TOTAL		Yacht Voilier					
		Residents Résidents	Visitors Visiteurs	Residents Résidents	Visitors Visiteurs	Residents Résidents	Visitors Visiteurs	Resident Résidents	Visitor Visiteurs	Resident Résidents	Visitors Visiteurs	Resident Résidents	Visitors Visiteurs						
2018		28,426	111,296	510	4,338	28,936	115,634	28,160	120,736	231	3,840	28,391	124,576	-	234,567	350,201	2018		
2019		34,575	117,154	326	3,474	34,901	120,628	35,876	142,012	529	3,303	36,405	145,315	-	135,357	255,985	2019		
2020		10,392	21,764	17	201	10,409	21,965	9,122	28,095	253	39	9,375	28,134	-	60,401	82,366	2020		
2021		3,495	-	-	-	3,495	-	8,964	-	-	-	8,964	-	-	-	-	2021		
2022		18,547	30,374	-	-	18,547	30,374	18,172	27,637	-	12	18,172	27,637	158	34,554	65,086	2022		
2018	Nov	2,593	8,760	29	284	2,622	9,044	2,847	9,292	7	162	2,854	9,454	-	18,066	27,110	2018	Nov	
2019	Nov	3,160	9,611	31	249	3,191	9,860	3,852	10,660	34	148	3,886	10,808	-	10,493	20,353	2019	Nov	
2020	Nov	515	-	-	-	515	-	94	28	-	-	94	28	-	-	-	2020	Nov	
2021	Nov	648	-	-	-	648	-	751	-	-	-	751	-	-	-	-	2021	Nov	
2022	Nov	2,444	4,999	-	-	2,444	4,999	4,283	5,233	-	-	4,283	5,233	-	7,782	12,781	2022	Nov	
	Dec	3,409	7,522	-	-	3,409	7,522	2,788	6,076	-	-	2,788	6,076	-	26,772	34,294		Déc	
2023	Jan	1,703	6,598	-	-	1,703	6,598	2,047	9,307	-	-	2,047	9,307	6	25,851	32,455	2023	Jan	
	Feb	1,635	3,239	-	-	1,635	3,239	3,121	4,357	-	-	3,121	4,357	39	16,827	20,105		Fév	
	Mar[p]	239	551	-	-	239	551	1,219	1,505	-	-	1,219	1,505	-	20,541	21,092		Mar[p]	
	Apr	2,619	6,898	-	-	2,619	6,898	2,338	7,045	-	-	2,338	7,045	43	20,610	27,551		Avr	
	May	4,168	5,992	-	-	4,168	5,992	2,502	7,395	-	-	2,502	7,395	72	14,666	20,730		Mai	
	June	3,247	8,429	91	223	3,338	8,652	2,164	7,883	23	153	2,187	8,036	121	18,408	27,181		Juin	
	Jul	2,596	9,443	39	255	2,635	9,698	2,340	11,106	13	292	2,353	11,398	118	19,906	29,722		Juil	
	Aug	2,570	8,158	28	108	2,598	8,266	2,119	9,469	18	137	2,137	9,606	191	21,849	30,306		Aoû	
	Sep[p]	652	7,398	39	296	691	7,694	392	8,649	26	164	418	8,813	121	24,521	32,336		Sep[p]	
	Oct[p]	310	6,977	44	222	354	7,199	224	8,220	2	116	226	8,336	161	16,119	23,479		Oct[p]	
	Nov[p]	347	5,172	41	272	388	5,444	116	6,398	9	45	125	6,443	78	19,038	24,560		Nov[p]	

Source: Department of Customs/Département des douanes

- No visitors/residents were recorded for the reference month

p: provisiona figures

Table 2 : Visitor Arrivals by Purpose of Visit**Tableau 2 : Arrivées de visiteurs selon le motif du voyage**

Year	Month	VISITORS/VISITEURS						Total Visitors	Année	Mois
		Holidays Vacances	Visiting Friends and relatives Visite à des amis et à la famille	Business, Meetings/ Conferences Affaires, réunions ou conférence	Stop Over Escale	Others, Education, sports Autres, education, sport	Visiteurs global			
2018		91,726	8,616	7,552	645	7,095	115,634	2018		
2019		95,849	8,764	8,059	524	7,432	120,628	2019		
2020		17,166	1,445	1,085	448	1,821	21,965	2020		
2021		-	-	-	-	-	-	2021		
2022		23,859	3,202	1,757	204	1,352	30,374	2022		
2018	Nov	6,862	694	675	42	771	9,044	2018	Nov	
2019	Nov	7,588	467	832	210	763	9,860	2019	Nov	
2020	Nov	-	-	-	-	-	-	2020	Nov	
2021	Nov	-	-	-	-	-	-	2021	Nov	
2022	Nov	3,501	494	656	39	309	4,999	2022	Nov	
	Dec	6,035	1,030	233	45	179	7,522		Déc	
2023	Jan	5,919	349	95	91	144	6,598	2023	Jan	
	Feb	2,576	214	163	64	222	3,239		Fév	
	Mar[p]	352	51	79	-	69	551		Mar[p]	
	Apr	6,128	310	89	29	342	6,898		Avr	
	May	5,178	207	355	17	235	5,992		Mai	
	Jun	7,720	357	265	68	242	8,652		Juin	
	Jul	8,534	375	247	74	468	9,698		Juil	
	Aug	7,085	308	390	93	390	8,266		Aoû	
	Sep[p]	6,750	332	303	73	236	7,694		Sep[p]	
	Oct[p]	6,148	355	300	94	302	7,199		Oct[p]	
	Nov[p]	4,431	360	264	57	332	5,444		Nov[p]	

Source: Department of Customs/Département des douanes

- No visitors/residents were recorded for the reference month

p: provisiona figures

Table 3 : Visitor Arrivals by Usual Country of Residence
Tableau 3 : Arrivées des visiteurs par pays de résidence habituelle

Year	Month	Australia	New Zealand	New Caledonia	Other Pacific Countries	Europe	North America	Japan	China	Other Countries	TOTAL	Année	Mois
		Australie	Nouvelle-Zélande	Nouvelle-Calédonie	Autres Pays du Pacifique		Amérique du Nord	Japon	Chine	Autres pays			
2018		60,616	13,432	15,105	6,545	8,023	3,347	963	4,007	3,596	115,634	2018	
2019		63,122	15,085	14,738	6,560	8,992	3,120	1,107	4,671	3,233	120,628	2019	
2020		11,248	1,819	3,778	1,241	1,728	692	171	680	608	21,965	2020	
2021		-	-	-	-	-	-	-	-	-	-	2021	
2022		17,460	4,124	3,224	1,613	1,981	761	118	406	686	30,373	2022	
2018	Nov	4,754	854	916	660	946	269	57	284	304	9,044	2018	Nov
2019	Nov	4,859	1,010	1,281	667	903	364	73	403	300	9,860	2019	Nov
2020	Nov	-	-	-	-	-	-	-	-	-	-	2020	Nov
2021	Nov	-	-	-	-	-	-	-	-	-	-	2021	Nov
2022	Nov	2,806	634	501	349	283	174	27	61	164	4,999	2022	Nov
	Dec	4,609	717	1,153	293	321	147	22	107	153	7,522		Déc
2023	Jan	3,835	471	1,163	199	592	142	32	64	100	6,598	2023	Jan
	Feb	1,536	152	518	182	430	139	25	142	115	3,239		Fév
	Mar[p]	357	36	45	15	43	10	4	27	14	551		Mar[p]
	Apr	4,272	669	566	275	604	166	47	162	137	6,898		Avr
	May	3,540	545	361	341	652	202	40	160	151	5,992		Mai
	Jun	5,381	973	624	289	647	280	26	213	219	8,652		Juin
	Jul	5,705	1,516	436	386	975	196	51	226	207	9,698		Juil
	Aug	4,083	1,493	481	360	1,070	179	105	287	208	8,266		Aoû
	Sep[p]	5,178	838	310	271	512	155	98	222	110	7,694		Sep[p]
	Oct[p]	4,324	691	632	339	631	179	37	199	167	7,199		Oct[p]
	Nov[p]	3,067	548	442	248	583	191	34	164	167	5,444		Nov[p]

Source: Department of Customs/Département des douanes

- No visitors/residents were recorded for the reference month

p: provisiona figures

Table 4 : Overseas Arrivals of Residents by Nationality**Tableau 4 : Arrivées des résidents par nationalité**

Year	Month	Ni-Vanuatu	Australian Australien	French Français	British Anglais	New Zealander Néo- Zélandais	Asian Asiatiques	Pacific Islanders Autres pays du Pacifique	North Americans Américain du Nord	Other countries Autres pays	TOTAL	Année	Mois
2018		23,610	1,919	750	97	591	875	593	273	228	28,936	2018	
2019		26,317	2,344	884	329	780	2,809	665	409	364	34,901	2019	
2020		8,374	719	285	42	243	283	273	87	103	10,409	2020	
2021		2,659	343	63	10	79	210	67	17	47	3,495	2021	
2022		15,012	1,501	381	89	297	562	392	152	155	18,541	2022	
2018	Nov	2,216	146	58	7	50	79	37	13	16	2,622	2018	Nov
2019	Nov	2,863	124	66	12	29	52	15	16	14	3,191	2019	Nov
2020	Nov	437	17	1	0	1	49	7	2	1	515	2020	Nov
2021	Nov	597	19	8	2	1	4	3	4	10	648	2021	Nov
2022	Nov	1,958	166	79	14	49	91	50	23	14	2,444	2022	Nov
	Dec	2,896	166	52	20	45	93	75	30	32	3,409		Déc
2023	Jan	1,484	87	25	2	24	37	33	7	4	1,703	2023	Jan
	Feb	1,446	53	30	5	16	31	32	5	17	1,635		Fév
	Mar[p]	172	21	13	1	5	15	4	4	4	239		Mar[p]
	Apr	2,345	102	19	3	25	82	24	10	8	2,618		Avr
	May	3,776	127	46	8	36	115	28	9	23	4,168		Mai
	Jun	3,033	118	29	2	26	82	26	7	15	3,338		Juin
	Jul	2,333	116	20	2	27	56	50	12	17	2,633		Juil
	Aug	2,300	106	44	0	31	60	22	13	20	2,596		Aoû
	Sep[p]	529	72	14	3	17	30	14	8	4	691		Sept[p]
	Oct[p]	131	91	22	1	29	43	20	11	6	354		Oct[p]
	Nov[p]	225	39	16	0	48	32	16	4	8	388		Nov[p]

Source: Department of Customs/Département des

*p: provisiona figures**- No visitors/residents were recorded for the reference month*

Table 5 : Visitors Arriving by Air Intended Length of Stay***Tableau 5 : Arrivée des Visiteurs à longue durée de Séjour**

Year	Month	AVERAGE INTENDED LENGTH OF STAY / LA MOYENNE DE LONGUE DUREE DE SEJOUR			Année	Mois
		Port Vila	Luganville	Vanuatu		
2018		9.9	11.9	10.9	2018	
2019		10.4	13.4	11.9	2019	
2020		2.8	1.5	3.1	2020	
2021		-	-	-	2021	
2022		6.9	-	6.9	2022	
2018	Nov	8.8	12.0	10.4	2018	Nov
2019	Nov	11.0	13.7	12.3	2019	Nov
2020	Nov	-	-	-	2020	Nov
2022	Nov	16.3	-	16.3	2022	Nov
	Dec	13.6	-	13.6		Déc
2023	Jan	9.4	-	9.4	2023	Jan
	Feb	8.6	-	8.6		Fév
	Mar[p]	15.1	-	15.1		Mar[p]
	Apr	12.9	-	12.9		Avr
	May	9.0	-	9.0		Mai
	Jun	12.1	20	16.1		Juin
	Jul[p]	9.7	12	10.8		Juil[p]
	Aug[p]	8.8	12	10.3		Août[p]
	Sep[p]	8.3	12	10.3		Sep[p]
	Oct[p]	8.6	13	10.9		Oct[p]
	Nov[p]	8.9	12	10.3		Nov[p]

Source: Department of Customs/Département des douanes

p: provisional figures

Table 6 : Visitors Arriving by Air Average Age
Tableau 6 : Arrivée des Visiteurs par Age moyen

Year	Month	AVERAGE AGE OF VISITORS / L'AGE MOYEN DES VISITEURS			Année	Mois
		Port Vila	Luganville	Vanuatu		
2018		38.89	43.22	41.05	2018	
2019		39.10	42.47	40.79	2019	
2020		9.88	3.09	9.95	2020	
2021		-	-	-	2021	
2022		3.48	-	3.48	2022	
2018	Nov	40.5	44.7	42.6	2018	Nov
2019	Nov	41.1	46.6	43.9	2019	Nov
2020	Nov	-	-	-	2020	Nov
2021	Nov	-	-	-	2021	Nov
2022	Nov	42.8	-	42.8	2022	Nov
	Dec	36.6	-	36.6		Déc
2023	Jan	36.3	-	36.3	2023	Jan
	Feb	42.6	-	42.6		Fév
	Mar[p]	38.3	-	38.3		Mar[p]
	Apr	38.7	-	38.7		Avr
	May	43.2	-	43.2		Mai
	Jun	39.2	45.3	42.2		Juin
	Jul	43.3	48.6	46.0		Juil
	Aug	41.8	49.1	45.5		Aoû
	Sep[p]	39.9	47.1	45.5		Sep[p]
	Oct[p]	42.3	56.7	49.5		Oct[p]
	Nov[p]	42.9	44.5	43.7		Nov[p]

Source: Department of Customs/Département des douanes

p: provisional figures

Table 7: Visitors travelling to Outer Islands, Vanuatu

Tableau 7: Les visiteurs en voyage d'Îles Extérieures, Vanuatu

Year	Month	Tanna	Santo	Efate offshore Islands Efate et les îles côtières	Pentecost Island îles Pentecôte	Malekula Malicolo	Ambrym	Other Islands D'autres îles	TOTAL	Année	Mois
		2018		11,258	10,349	4,419	527	1,220	874		
2019		10,848	10,255	4,751	660	899	404	2,442	30,259	2019	
2020		2,283	2,489	634	64	205	47	512	6,234	2020	
2021		-	-	-	-	-	-	-	-	2021	
2022		1,656	2,439	1,423	42	150	28	434	6,172	2022	
2018	Nov	755	707	289	27	75	54	135	2,042	2018	Nov
2019	Nov	852	705	282	17	64	21	124	2,065	2019	Nov
2020	Nov	-	-	-	-	-	-	-	-	2020	Nov
2021	Nov	-	-	-	-	-	-	-	-	2021	Nov
2022	Nov	371	491	417	15	30	5	95	1,424	2022	Nov
	Dec	420	555	281	3	22	3	96	1,380		Déc
2023	Jan	501	736	214	3	33	5	92	1,584	2023	Jan
	Feb	191	301	62	2	9	4	35	604		Fév
	Mar[p]	83	153	79	3	7	-	19	344		Mar[p]
	Apr	149	197	109	2	20	8	50	535		Avr
	May	224	351	107	17	23	4	80	806		Mai
	Jun	380	416	167	15	35	18	67	1,098		Juin
	Jul	765	1,077	513	34	70	29	251	2,739		Juil
	Aug	669	646	224	27	60	18	165	1,809		Aoû
	Sep[p]	195	260	56	8	19	7	39	584		Sep[p]
	Oct[p]	243	279	97	9	16	8	37	689		Oct[p]
	Nov[p]	229	218	116	5	20	7	81	676		Nov[p]

Source: Department of Customs/Département des douanes

Note: 1. Data on visitors travelling to outer islands is only available from May 2014

p: provisional figures

Table 8: Visitors usual residence arrivals by purpose of visit

Tableau 8: Visiteurs résidences habituelles arrivées par voie aérienne, par motif de visite

Country of Usual Residence Pays de résidence habituelle	Visiting Friends and relatives Visite d'amis et de parents		Holiday Vacances		Business Affaires		All Other us les autres		Total Visitors
		% share		% share		% share		% share	
Australia/Australie	102	3%	2778	91%	67	2%	120	4%	3,067
China/Chine	8	5%	136	83%	8	5%	12	7%	164
Europe/L'europe	47	8%	487	83%	6	1%	45	8%	585
Japan/Japon	4	12%	24	71%	2	6%	4	12%	34
New Caledonia/Nouvelle Calédonie	67	15%	347	79%	5	1%	23	5%	442
New Zealand/Nouvelle Zélande	41	7%	375	68%	44	8%	88	16%	548
North America/ Amérique du Nord	29	15%	123	64%	14	7%	25	13%	191
Other countries/Autres pays	19	12%	121	73%	10	6%	15	9%	165
Other pacific countries/ Autres pays du pacifique	43	17%	40	16%	108	44%	57	23%	248
Total Visitors	360		4,431		264		389		5,444

Source: Department of Customs/Département des douanes